



JD ORGOCHEM LTD.

(Formerly : Jaysynth Dyechem Ltd.)

CIN No. L24100MH1973PLC016908 ● PAN No. AAACJ0902B

Regd. Office : 301, Sumer Kendra, Pandurang Budhkar Marg, Worli, Mumbai - 400 018. INDIA.

Tel. : 91-22-4938 4200/4300, Fax : 91-22-3042 3434. email : investor.relations@jdorgochem.com website : www.jdorgochem.com

Date: 04th May, 2024

To
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code: **524592**

Subject: **SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir/Madam,

With reference to above, we are forwarding herewith Disclosures in terms of Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received by the Company on 04th May, 2024.

This is for your information and records.

Thanking you,

Yours faithfully,
For **JD ORGOCHEM LIMITED**

Maitri Bhayani
Company Secretary and Compliance Officer
Membership No. A68431

Encl: As above

FROM:
PARAG SHARADCHANDRA KOTHARI
JIGNA PARAG KOTHARI
62, SUMMER VILLE, BHULABHAI DESAI ROAD,
MAHALAXMI, MUMBAI – 400 026

Date: 04th May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
Company Secretary and Compliance Officer
JD Orgochem Limited
301, Sumer Kendra, P.B. Marg,
Mumbai- 400 018

Dear Sir/Madam,

Sub:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, we are receiving 4,55,96,810 Equity Shares of INR 1/- each as enclosed in Annexure-A.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,



Parag Sharadchandra Kothari
Encl: As above.



Jigna Parag Kothari

DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Parag Sharadchandra Kothari Parag Sharadchandra Kothari Jointly with Jigna Parag Kothari		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	46,80,248	35.32	35.32
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights(VR) otherwise than by Equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
e) Total (a+b+c+d)	46,80,248	35.32	35.32
Details of acquisition			
a) Shares carrying voting rights acquired	4,55,96,810	33.80	33.80
b) Voting rights(VR) acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	4,55,96,810	33.80	33.80

After the acquisition, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	5,02,77,058	37.27	37.27
b) Voting rights(VR) otherwise than by Equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	5,02,77,058	37.27	37.27
Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii)Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, we are receiving 4,55,96,810 Equity Shares of INR 1/- each as enclosed in Annexure-A.</p>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.	The Scheme became effective on 03 rd May, 2024 i.e. the Effective Date		
Equity share capital / total voting capital of the TC before the said acquisition	1,32,50,000 equity shares of INR 1/. each		
Equity share capital/ total voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each		
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each		

Part-B***

Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Parag Sharadchandra Kothari	Yes	AADPK2635A
Jigna Parag Kothari	Yes	AAHPK2014M



Parag Sharadchandra Kothari



Jigna Parag Kothari

Place: Mumbai

Date: 04th May, 2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Parag Sharadchandra Kothari Parag Sharadchandra Kothari Jointly with Jigna Parag Kothari		
Whether the acquirer belonging to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	46,80,248	35.32	35.32
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights(VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	46,80,248	35.32	35.32
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4,55,96,810	33.80	33.80
b) Voting rights(VR) acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	4,55,96,810	33.80	33.80
After the acquisition/sale-holding of:			
a) Shares carrying voting rights	5,02,77,058	37.27	37.27
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	5,02,77,058	37.27	37.27

Mode of acquisition/sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/ inter-se transfer etc.)	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 th April, 2024 (Which became effective on 03 rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1. As a shareholder of Transferor Company 1, We are receiving 4,55,96,810 Equity Shares of INR 1/- each as enclosed in Annexure-A.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	The Scheme became effective on 03 rd May, 2024 i.e. the Effective Date
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Parag Sharadchandra Kothari


Jigna Parag Kothari

Place: Mumbai
Date: 04th May, 2024

ANNEXURE.A

Sr.No.	Name of the Shareholder	No. of Shares held in Transferor Company 1	14 Fully paid up Equity Shares of INR 1/- each of Transferee Company
1.	Parag S.Kothari	31,84,837	4,45,87,718
2	Parag Sharadchandra Kothari Jointly with Jigna Parag Kothari	72,078	10,09,092
	TOTAL	32,56,915	4,55,96,810

FROM:
NIKHIL SHARADCHANDRA KOTHARI
SALONI NIKHIL KOTHARI
122, SUMMER VILLE, BHULABHAI DESAI ROAD,
MAHALAXMI, MUMBAI – 400 026

Date: 04th May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
Company Secretary and Compliance Officer
JD Orgochem Limited
301, Sumer Kendra, P.B. Marg,
Mumbai- 400 018

Dear Sir/Madam,

Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, we are receiving 3,35,66,148 Equity Shares of INR 1/- each as enclosed in Annexure-A.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,



Nikhil Sharadchandra Kothari



Saloni Nikhil Kothari

Encl: As above

DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nikhil Sharadchandra Kothari Nikhil Sharadchandra Kothari Jointly with Saloni Nikhil Kothari		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	33,97,748	25.64	25.64
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights(VR) otherwise than by Equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
e) Total (a+b+c+d)	33,97,748	25.64	25.64
Details of acquisition			
a) Shares carrying voting rights acquired	3,35,66,148	24.88	24.88
b) Voting rights(VR) acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	3,35,66,148	24.88	24.88

<p>After the acquisition, holding of Acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Voting rights (VR) otherwise than by Equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p> <p>e) Total (a+b+c+d)</p>	<p>3,69,63,896</p> <p>-</p> <p>-</p> <p>-</p> <p>3,69,63,896</p>	<p>27.40</p> <p>-</p> <p>-</p> <p>-</p> <p>27.40</p>	<p>27.40</p> <p>-</p> <p>-</p> <p>-</p> <p>27.40</p>
<p>Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)</p>	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, we are receiving 3,35,66,148 Equity Shares of INR 1/- each as enclosed in Annexure-A.</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.</p>	<p>The Scheme became effective on 03rd May, 2024 i.e. the Effective Date</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>1,32,50,000 equity shares of INR 1/. each</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>		

Part-B***

Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Nikhil Sharadchandra Kothari	Yes	AADPK2636D
Saloni Nikhil Kothari	Yes	AEUPK1687H



Nikhil Sharadchandra Kothari



Saloni Nikhil Kothari

Place: Mumbai

Date: 04th May, 2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nikhil Sharadchandra Kothari Nikhil Sharadchandra Kothari Jointly with Saloni Nikhil		
Whether the acquirer belonging to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	33,97,748	25.64	25.64
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights(VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	33,97,748	25.64	25.64
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,35,66,148	24.88	24.88
b) Voting rights(VR) acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	3,35,66,148	24.88	24.88
After the acquisition/sale-holding of:			
a) Shares carrying voting rights	3,69,63,896	27.40	27.40
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	3,69,63,896	27.40	27.40

<p>Mode of acquisition/sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/ inter-se transfer etc.)</p>	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, I am receiving 3,35,66,148 Equity Shares of INR 1/- each as enclosed in Annexure-A.</p>
<p>Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.</p>	<p>The Scheme became effective on 03rd May, 2024 i.e. the Effective Date</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition/sale</p>	<p>1,32,50,000 equity shares of INR 1/. each</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition/sale</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Nikhil Sharadchandra Kothari



Saloni Nikhil Kothari

Place: Mumbai

Date: 04th May, 2024

ANNEXURE A

Sr.No.	Name of the Shareholder	No. of Shares held in Transferor Company 1	14 Fully paid up Equity Shares of INR 1/- each of Transferee Company
1.	Nikhil Sharadchandra Kothari	20,95,919	2,93,42,866
2.	Nikhil Sharadchandra Kothari Jointly with Saloni Nikhil Kothari	3,01,663	42,23,282
	TOTAL	23,97,582	3,35,66,148

JIGNA PARAG KOTHARI

62, SUMMER VILLE, BHULABHAI DESAI ROAD,
MAHALAXMI, MUMBAI – 400 026

Date: 04th May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
Company Secretary and Compliance Officer
JD Orgochem Limited
301, Sumer Kendra, P.B. Marg,
Mumbai- 400 018

Dear Sir/Madam,

Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.


As a shareholder of Transferor Company 1, I am receiving 81,480 Equity Shares of INR 1/- each.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,



Jigna Parag Kothari
Encl: As above.

DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jigna Parag Kothari		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights(VR) otherwise than by Equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	81,480	0.06	0.06
b) Voting rights(VR) acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	81,480	0.06	0.06

After the acquisition, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	81,480	0.06	0.06
b) Voting rights(VR) otherwise than by Equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	81,480	0.06	0.06
Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, I am receiving 81,480 Equity Shares of INR 1/- each.</p>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.	The Scheme became effective on 03 rd May, 2024 i.e. the Effective Date		
Equity share capital / total voting capital of the TC before the said acquisition	1,32,50,000 equity shares of INR 1/. each		
Equity share capital/ total voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each		
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each		

Part-B***

Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Jigna Parag Kothari	Yes	AAHPK2014M



Jigna Parag Kothari

Place: Mumbai

Date: 04th May, 2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jigna Parag Kothari		
Whether the acquirer belonging to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights(VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	81,480	0.06	0.06
b) Voting rights(VR) acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	81,480	0.06	0.06
After the acquisition/sale-holding of:			
a) Shares carrying voting rights	81,480	0.06	0.06
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	81,480	0.06	0.06

Mode of acquisition/sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/ inter-se transfer etc.)	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 th April, 2024 (Which became effective on 03 rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1. As a shareholder of Transferor Company 1, I am receiving 81,480 Equity Shares of INR 1/- each.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	The Scheme became effective on 03 rd May, 2024 i.e. the Effective Date
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Jigna Parag Kothari

Place: Mumbai
Date: 04th May, 2024

JAYSHREE SHARADCHANDRA KOTHARI

122, SUMMER VILLE, BHULABHAI DESAI ROAD,
MAHALAXMI, MUMBAI – 400 026

Date: 04th May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

To,
Company Secretary and Compliance Officer
JD Orgochem Limited
301, Sumer Kendra, P.B. Marg,
Mumbai- 400 018

Dear Sir/Madam,

Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited (“JDOL” or “Transferee Company” for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited (“JDIL” or “Transferor Company 1” for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) (“JIPL” or “Transferor Company 2” for Part D of the Scheme) with and into JD Orgochem Limited (“JDOL” or “Transferee Company” for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“the Scheme” or “this Scheme”) as approved by the Hon’ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, I am receiving 1,26,476 Equity Shares of INR 1/- each.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,



Jayshree Sharadchandra Kothari
Encl: As above.

DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jayshree Sharadchandra Kothari		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights(VR) otherwise than by Equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	1,26,476	0.09	0.09
b) Voting rights(VR) acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	1,26,476	0.09	0.09

After the acquisition, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	1,26,476	0.09	0.09
b) Voting rights(VR) otherwise than by Equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,26,476	0.09	0.09
Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferor Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, I am receiving 1,26,476 Equity Shares of INR 1/- each.</p>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.	The Scheme became effective on 03 rd May, 2024 i.e. the Effective Date		
Equity share capital / total voting capital of the TC before the said acquisition	1,32,50,000 equity shares of INR 1/. each		
Equity share capital/ total voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each		
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each		

Part-B***

Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Jayshree Sharadchandra Kothari	Yes	AAHPK2036P

Jayshree S. Kothari

Jayshree Sharadchandra Kothari

Place: Mumbai

Date: 04th May, 2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jayshree Sharadchandra Kothari		
Whether the acquirer belonging to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights(VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,26,476	0.09	0.09
b) Voting rights(VR) acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	1,26,476	0.09	0.09
After the acquisition/sale holding of:			
a) Shares carrying voting rights	1,26,476	0.09	0.09
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	1,26,476	0.09	0.09

<p>Mode of acquisition/sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/ inter-se transfer etc.)</p>	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, I am receiving 1,26,476 Equity Shares of INR 1/- each.</p>
<p>Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.</p>	<p>The Scheme became effective on 03rd May, 2024 i.e. the Effective Date</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition/sale</p>	<p>1,32,50,000 equity shares of INR 1/. each</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition/sale</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Jayshree S. Kothari

Jayshree Sharadchandra Kothari

Place: Mumbai

Date: 04th May, 2024

SHOORJI TRIKAMDAS INVESTMENT COMPANY PRIVATE LIMITED

CIN: U67120MH1981PTC025829

E-16, "EVEREST", Tardeo Road,
Mumbai- 400 034

Telephone No: 022-2352 6207

Email Id: sticpl10121981@gmail.com

Date: 04th May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
Company Secretary and Compliance Officer
JD Orgochem Limited
301, Sumer Kendra, P.B. Marg,
Mumbai- 400 018

Dear Sir/Madam,

Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.


As a shareholder of Transferor Company 1, we are receiving 59,62,334 Equity Shares of INR 1/- each.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Shoorji Trikamdass Investment Company Private Limited


Parag Sharadchandra Kothari
Director
DIN: 00184852
Encl: As above.



DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shoorji Trikamdas Investment Company Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights(VR) otherwise than by Equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	59,62,334	4.42	4.42
b) Voting rights(VR) acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	59,62,334	4.42	4.42

After the acquisition, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	59,62,334	4.42	4.42
b) Voting rights(VR) otherwise than by Equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	59,62,334	4.42	4.42
<p>Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)</p>	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, We are receiving 59,62,334 Equity Shares of INR 1/- each.</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.</p>	<p>The Scheme became effective on 03rd May, 2024 i.e. the Effective Date</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>1,32,50,000 equity shares of INR 1/. each</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>		

Part-B***

Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Shoorji Trikamdas Investment Company Private Limited	Yes	AAACS9142C

For Shoorji Trikamdas Investment Company Private Limited

Parag Kothari

Parag Sharadchandra Kothari
Director
DIN: 00184852



Place: Mumbai

Date: 04th May, 2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shoorji Trikamdas Investment Company Private Limited		
Whether the acquirer belonging to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights(VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	59,62,334	4.42	4.42
b) Voting rights(VR) acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	59,62,334	4.42	4.42
After the acquisition/sale-holding of:			
a) Shares carrying voting rights	59,62,334	4.42	4.42
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	59,62,334	4.42	4.42

<p>Mode of acquisition/sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/ inter-se transfer etc.)</p>	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, We are receiving 59,62,334 Equity Shares of INR 1/- each.</p>
<p>Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.</p>	<p>The Scheme became effective on 03rd May, 2024 i.e. the Effective Date</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition/sale</p>	<p>1,32,50,000 equity shares of INR 1/. each</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition/sale</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shoorji Trikamdas Investment Company Private Limited


Parag Sharadchandra Kothari
Director
DIN: 00184852



Place: Mumbai
Date: 04th May, 2024

AKAROA FINVEST SOLUTIONS PRIVATE LIMITED

CIN: U67200MH2018PTC313322

Registered Office : 301, Floor-3, Sumer Kendra, Shivram Seth Amrutwar Road,
Near Doordarshan Kendra, Worli, Mumbai-400 018.

Tel. No. : 022-3042 3048 ● E-mail : akaroa.finvestsolutions@gmail.com

Date: 04th May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
Company Secretary and Compliance Officer
JD Orgochem Limited
301, Sumer Kendra, P.B. Marg,
Mumbai- 400 018

Dear Sir/Madam,

Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, we are receiving 28,61,390 Equity Shares of INR 1/- each.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Akaroa Finvest Solutions Private Limited

Parag Sharadchandra Kothari
Director
DIN: 00184852
Encl: As above.



DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Akaroa Finvest Solutions Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights(VR) otherwise than by Equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	28,61,390	2.12	2.12
b) Voting rights(VR) acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	28,61,390	2.12	2.12

<p>After the acquisition, holding of Acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Voting rights (VR) otherwise than by Equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p> <p>e) Total (a+b+c+d)</p>	<p>28,61,390</p> <p>-</p> <p>-</p> <p>-</p> <p>28,61,390</p>	<p>2.12</p> <p>-</p> <p>-</p> <p>-</p> <p>2.12</p>	<p>2.12</p> <p>-</p> <p>-</p> <p>-</p> <p>2.12</p>
<p>Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)</p>	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, We are receiving 28,61,390 Equity Shares of INR 1/- each.</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.</p>	<p>The Scheme became effective on 03rd May, 2024 i.e. the Effective Date</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>1,32,50,000 equity shares of INR 1/. each</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>13,49,05,800 equity shares of INR 1/. each</p>		

Part-B***

Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
Akaroa Finvest Solutions Private Limited	Yes	AARCA2479B

For Akaroa Finvest Solutions Private Limited

Parag Sharadchandra Kothari
Director
DIN: 00184852



Place: Mumbai

Date: 04th May, 2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Akaroa Finvest Solutions Private Limited		
Whether the acquirer belonging to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	28,61,390	2.12	2.12
b) Voting rights (VR) acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	28,61,390	2.12	2.12
After the acquisition/sale holding of:			
a) Shares carrying voting rights	28,61,390	2.12	2.12
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	28,61,390	2.12	2.12

Mode of acquisition/sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/ inter-se transfer etc.)	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 th April, 2024 (Which became effective on 03 rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1. As a shareholder of Transferor Company 1, We are receiving 28,61,390 Equity Shares of INR 1/- each.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	The Scheme became effective on 03 rd May, 2024 i.e. the Effective Date
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Akarqa Finvest Solutions Private Limited



Parag Sharadchandra Kothari
Director
DIN: 00184852



Place: Mumbai
Date: 04th May, 2024

JSSK TRADING & INVESTMENTS PRIVATE LIMITED

CIN: U67100MH2018PTC313348

Registered Office : 301, Floor-3, Sumer Kendra, Shivram Seth Amrutwar Road,
Near Doordarshan Kendra, Worli, Mumbai-400 018.

Tel. No. : 022-3042 3048 ● E-mail : jssktrading@gmail.com

Date: 04th May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
Company Secretary and Compliance Officer
JD Orgochem Limited
301, Sumer Kendra, P.B. Marg,
Mumbai- 400 018

Dear Sir/Madam,

Ref:- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.

As a shareholder of Transferor Company 1, we are receiving 27,47,584 Equity Shares of INR 1/- each.

In compliance with Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For JSSK Trading & Investments Private Limited


Nikhil Sharadchandra Kothari

Director

DIN: 00184152

Encl: As above.



DISCLOSURE IN TERMS OF REGULATION 29(1) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JSSK Trading & Investments Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights(VR) otherwise than by Equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	27,47,584	2.04	2.04
b) Voting rights(VR) acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying in the TC(specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	27,47,584	2.04	2.04


After the acquisition, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	27,47,584	2.04	2.04
b) Voting rights (VR) otherwise than by Equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	27,47,584	2.04	2.04
Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance etc.)	<p>Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17th April, 2024 (Which became effective on 03rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1.</p> <p>As a shareholder of Transferor Company 1, We are receiving 27,47,584 Equity Shares of INR 1/- each.</p>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of the Target Company has been allotted pursuant to the Scheme of Arrangement		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.	The Scheme became effective on 03 rd May, 2024 i.e. the Effective Date		
Equity share capital / total voting capital of the TC before the said acquisition	1,32,50,000 equity shares of INR 1/. each		
Equity share capital/ total voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each		
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each		

Part-B***

Name of the Target Company: JD Orgochem Limited

Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belonging to Promoter/Promoter group	PAN of the acquirer and/or PACs
JSSK Trading & Investments Private Limited	Yes	AAECJ3306P

For JSSK Trading & Investments Private Limited



Nikhil Sharadchandra Kothari
Director
DIN: 00184152



Place: Mumbai

Date: 04th May, 2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DISCLOSURE IN TERMS OF REGULATION 29(2) THE OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	JD Orgochem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JSSK Trading & Investments Private Limited		
Whether the acquirer belonging to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights(VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	27,47,584	2.04	2.04
b) Voting rights(VR) acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	27,47,584	2.04	2.04
After the acquisition/sale-holding of:			
a) Shares carrying voting rights	27,47,584	2.04	2.04
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	27,47,584	2.04	2.04

Mode of acquisition/sale (e.g. open market / off-market/public issue/rights issue/ preferential allotment/ inter-se transfer etc.)	Pursuant to the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme) and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("JDOL" or "Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme" or "this Scheme") as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench on 17 th April, 2024 (Which became effective on 03 rd May, 2024), 14 Fully paid up Equity Shares of INR 1/- each of Transferee Company to be issued and allotted for every 1 share having face value of INR 1/- each held by the Equity Shareholders of Transferor Company 1. As a shareholder of Transferor Company 1, We are receiving 27,47,584 Equity Shares of INR 1/- each.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	The Scheme became effective on 03 rd May, 2024 i.e. the Effective Date
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,32,50,000 equity shares of INR 1/. each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,49,05,800 equity shares of INR 1/. each
Total diluted share/voting capital of the TC after the said acquisition	13,49,05,800 equity shares of INR 1/. each

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For JSSK Trading & Investments Private Limited



Nikhil Sharadchandra Kothari
Director
DIN: 00184152



Place: Mumbai
Date: 04th May, 2024